



ASSET SUCCESSION

We speak your language.
Everywhere.



**LOZANO
SCHINDHELM**

LAWYERS,
EXPERIENCED
AND CREATIVE.

AUSTRIA BELGIUM BULGARIA CHINA CZECH REPUBLIC FRANCE
GERMANY HUNGARY ITALY POLAND ROMANIA SLOVAKIA SPAIN TURKEY

schindhelm.com



SAFE INTO THE NEXT GENERATION WE CREATE CLARITY

You do not yet have any succession planning and do not know who will receive your assets after your death? Is your family sufficiently protected? Our experts will advise you comprehensively on the design of your succession solution.

Asset Succession: Responsibility for the future?

The topic of asset succession is sensitive and is often avoided because it often involves difficult inheritance decisions. However, it is not only necessary, but can be financially beneficial and emotionally liberating to arrange the asset succession in good time.

Safe into the next generation

Giving your worldly goods to your nearest and dearest in a prudent and fair way - that is the challenge in everyone's life. Starting from a consideration of your family and property situation, we support you in concretising your wishes and your individual requirements. Our aim is to work with you to develop and implement the best possible structuring of your asset succession, taking into account the legal implications.

asset succession taken care of: a calming feeling

We help you with this and ensure that your assets pass safely on to the next generation and that your retirement provision is not neglected either. Our comprehensive advice covers all aspects relevant to you, in particular inheritance, civil, family and corporate law.

Among other things, we offer you the creation of

- gift and transfer agreements
- wills
- waiver of compulsory part contracts
- legacies
- powers of attorney
- successor solutions under corporate law
- living wills
- private foundations





FOR PRIVATE INDIVIDUALS, FARMERS, SMALL AND MEDIUM-SIZED BUSINESSES

The regulation of asset succession requires a thorough and sensitive treatment of your personal wishes, taking into account the legal possibilities that exist for this. Our related work is efficient and thorough. This allows us to find an optimal solution for you and your asset successions.

We put together your personal pension package in 5 steps

1. In a confidential **initial meeting**, we obtain an overview of your existing financial circumstances, your family structure and any existing succession ideas on your part
2. All the information obtained in the initial consultation is legally analysed by us and a **Asset succession concept** with the necessary documents (will, bequest, contracts under corporate law, etc.) is drawn up on the basis of the findings obtained.
3. We will send you our concept together with **certificates** and accompanying declarations.
4. If necessary, we can explain further details in a **personal meeting**.
5. Afterwards, the documents are initialised, signed and archived for you in our customer portal. We can also take care of any **notices and registrations for you (e.g. register of wills)**.

Should you wish to change your asset succession concept over time, we are available to you at any time to do so.



AUSTRIA

GRAZ

SCWP SCHINDHELM
Saxinger, Chalupsky & Partner
Rechtsanwälte GmbH
graz@scwp.com

LINZ

SCWP SCHINDHELM
Saxinger, Chalupsky & Partner
Rechtsanwälte GmbH
linz@scwp.com

WELS

SCWP SCHINDHELM
Saxinger, Chalupsky & Partner
Rechtsanwälte GmbH
wels@scwp.com

VIENNA

SCWP SCHINDHELM
Saxinger, Chalupsky & Partner
Rechtsanwälte GmbH
wien@scwp.com

BELGIUM

BRUSSELS

SCWP SCHINDHELM
Saxinger, Chalupsky & Partner
Rechtsanwälte GmbH
brussels@scwp.com

BULGARIA

SOFIA

SCHINDHELM
Dr. Draganova & Collegues
sofia@schindhelm.com

CHINA

SHANGHAI

SCHINDHELM
Schindhelm Rechtsanwaltsgesellschaft mbH
shanghai@schindhelm.com

TAICANG

SCHINDHELM
Schindhelm Rechtsanwaltsgesellschaft mbH
taicang@schindhelm.com

CZECH REPUBLIC

PILSEN

SCWP SCHINDHELM
Saxinger, Chalupsky & Partner v.o.s
pilzen@schindhelm.com

PRAGUE

SCWP SCHINDHELM
Saxinger, Chalupsky & Partner v.o.s
praha@scwp.com

FRANCE

PARIS

SCHINDHELM
Schindhelm Rechtsanwaltsgesellschaft mbH
paris@schindhelm.com

GERMANY

DÜSSELDORF

SCHINDHELM
Schmidt Rogge Thoma Rechtsanwälte
Partnersgesellschaft mbH
duesseldorf@schindhelm.com

FRANKFURT

SCHINDHELM
Schindhelm Rechtsanwaltsgesellschaft mbH
frankfurt@schindhelm.com

HANOVER

SCHINDHELM
Schindhelm Rechtsanwaltsgesellschaft mbH
hannover@schindhelm.com

MUNICH

SCHINDHELM
Schindhelm Rechtsanwaltsgesellschaft mbH
muenchen@schindhelm.com

OSNABRÜCK

SCHINDHELM
Schindhelm Rechtsanwaltsgesellschaft mbH
osnabrueck@schindhelm.com

HUNGARY

BUDAPEST

SCWP SCHINDHELM
Zimány & Fakó Rechtsanwälte
budapest@scwp.hu

ITALY

BOLOGNA

DIKE SCHINDHELM
DIKE Associazione Professionale
bologna@schindhelm.com

POLAND

WROCLAW

SDZLEGAL SCHINDHELM
Kancelaria Prawna
Schampera, Dubis, Zając i Wspólnicy sp.k.
wroclaw@sdzlegal.pl

GLIWICE

SDZLEGAL SCHINDHELM
Kancelaria Prawna
Schampera, Dubis, Zając i Wspólnicy sp.k.
gliwice@sdzlegal.pl

WARSAW

SDZLEGAL SCHINDHELM
Kancelaria Prawna
Schampera, Dubis, Zając i Wspólnicy sp.k.
warsawa@sdzlegal.pl

ROMANIA

BUCHAREST

SCHINDHELM
Schindhelm & Asociatii S.C.A
bukarest@schindhelm.com

SLOVAKIA

BRATISLAVA

SCWP SCHINDHELM
Saxinger, Chalupsky & Partner s.r.o.
bratislava@scwp.com

SPAIN

BILBAO

LOZANO SCHINDHELM
Lozano Schindhelm SLP
bilbao@schindhelm.com

DENIA

LOZANO SCHINDHELM
Lozano Schindhelm SLP
denia@schindhelm.com

MADRID

LOZANO SCHINDHELM
Lozano Schindhelm SLP
madrid@schindhelm.com

PALMA DE MALLORCA

LOZANO SCHINDHELM
Lozano Schindhelm SLP
palma@schindhelm.com

VALENCIA

LOZANO SCHINDHELM
Lozano Schindhelm SLP
valencia@schindhelm.com

TURKEY

ISTANBUL

GEMS SCHINDHELM
Gems Legal Schindhelm Istanbul
istanbul@schindhelm.com